

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

VELERON HOLDING, B.V.,

Plaintiff,

-against-

BNP PARIBAS SA, et al.,

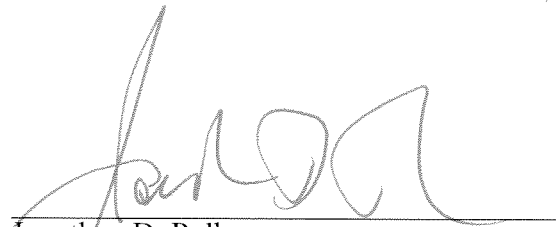
Defendants.

Civ. No. 12-5966 (CM)

NOTICE OF MOTION TO DISMISS

PLEASE TAKE NOTICE that upon the accompanying Defendants Morgan Stanley, Morgan Stanley Capital Services, Inc., Morgan Stanley & Co., Inc., and Morgan Stanley & Co.'s Memorandum of Law in Support of Their Motion to Dismiss Plaintiff's Complaint and Declaration of Jonathan D. Polkes attaching exhibits, the undersigned, on behalf of Defendants Morgan Stanley, Morgan Stanley Capital Services, Inc., Morgan Stanley & Co. Inc., and Morgan Stanley & Co. hereby moves this Court, before the Honorable Colleen McMahon, United States District Judge, United States District Court for the Southern District of New York, Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007 for an order dismissing the Complaint with prejudice pursuant to Rules 9(b) and 12(b)(6) of the Federal Rules of Civil Procedure and the Private Securities Litigation Reform Act of 1995, 15 U.S.C. § 78u-4(b), or for such other relief as this Court may deem just and proper.

Dated: New York, NY
November 16, 2012



Jonathan D. Polkes
Paul Dutka
Christopher Garcia
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Tel: 212-310-8000
Fax: 212-310-8007
jonathan.polkes@weil.com
paul.dutka@weil.com
christopher.garcia@weil.com

*Counsel for Morgan Stanley, Morgan Stanley
Capital Services, Inc., Morgan Stanley & Co.
Inc., and Morgan Stanley & Co.*

TO: Ernest Edward Badway
Fox Rothschild LLP
100 Park Avenue, Suite 1500
New York, NY 10017
Tel: 212-878-7900
Fax: 212-692-0940

Counsel for Plaintiff Veleron Holding, B.V.

cc: James B. Weidner
Anthony M. Candido
CLIFFORD CHANCE US LLP
31 West 52nd Street
New York, New York 10019
Tel: 212-878-8000
Fax: 212-878-8375

*Attorneys for Defendants BNP
Paribas SA, Credit Suisse
International, Nexgen Capital
Limited, and The Royal Bank of
Scotland N.V.*